250 Montclair Ave., Suite A San Jose, CA 95116 (408) 258-7141



1930 S. Bascom Ave., Suite 110 Campbell, CA 95008 (408) 377-3388

Please fill out this form completely, it is important for your orthodontic care.

\mathscr{P} atient \mathscr{I} nformation	$\mathscr{I}_{nsurance}\mathscr{I}_{nformation}$	
	PRIMARY	
Today's Date:	Orthodontic Coverage?	
Name: $\begin{tabular}{c c c c c c c c c c c c c c c c c c c $	Insurance Co. Name:	
Birthdate:/ / Age: \$\$#:	Insurance Co. Address:	
Home Address:	Insurance Co. Phone #: ()	
City State Zip	Group # (Plan, Local or Policy #):	
	Insured's Name:Relation:	
	Insured's Birthdate:/ Insured's ID #:	
Hm #: () Cell #: ()	Insured's Employer:	
Wk #: ()DL #:	Employer's Address:	
E-mail Address:	City State Zip	
	SECONDARY	
Employer:	Orthodontic Coverage?	
Employer's Address:	Insurance Co. Name:	
	Insurance Co. Address:	
City State Zip	City State Zip	
How long there? Occupation:	Insurance Co. Phone #: ()_	
What time is best to reach you?	Group # (Plan, Local or Policy #):	
Whom may we thank for referring you?	Insured's Name:Relation: Insured's Birthdate:/Insured's ID #:	
Other family members seen by us:	A STATE OF THE STA	
	Insured's Employer: Employer's Address:	
Dentist Name:	Employer's Address.	
Previous or Present (Please Circle) Date of last visit?	City State Zip	
Responsible Party (if patient is a minor)		
Name of Person Responsible for this Account	Relationship to Patient	
Address	Home Phone	
Driver's License #Birthdate/_	License #Birthdate/Financial Institution	
Employer Work Phone	S.S.#/SIN	

Medical History

Medico	ıl \mathscr{H} istory	${\mathscr D}$ ental ${\mathscr H}$ istory
Do you have a personal physician	?	What would you like orthodontics to accomplish?
Physician's Name:		
Ph #: ()	Date of last visit:	
Your current physical health is:		Have you ever had or been evaluated for
Are you currently under the care o	faphysician?	orthodontic treatment?
Please explain:		associated with any previous dental work?
Do you smoke or use tobacco in a		Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)?
Have you had any metal rods, pins		Your current dental health is: Good Fair Poor
	rer-the-counter drugs?	Do you still have wisdom teeth?
Please list each one:		Do you have any missing or extra permanent teeth?
If so, when?		Have you ever had an injury to your: Mouth Teeth Chin Non
Have you ever had any of the folio Y N Abnormal Bleeding/Hemophilia Y N AIDS Y N Alcohol / Drug Abuse		Do you have any speech problems? Do you have any sleep problems? Sleep apnea Snoring Other None
Y N Alcohol / Drug Abuse Y N Anemia	Y N HIV Y N Hospitalized for Any Reason	Do you have any oral (mouth) habits?
Y N Arthritis	Y N Kidney Problems	Do you like your smile?
Y N Artificial Bones/Joints/Valves Y N Asthma	Y N Liver Disease Y N Low Blood Pressure	If not, what would you change?
Y N Blood Transfusion Y N Cancer/Chemotherapy	Y N Lupus	
Y N Colitis	Y N Pacemaker	
Y N Congenital Heart Defect Y N Diabetes	Y N Psychiatric Problems Y N Radiation Treatment	
Y N Difficulty Breathing	Y N Rheumatic/Scarlet Fever	We have the right to refuse service/treatment to anyone. If you and/or the patien fail to fully complete this form, refuse to sign, or alter this form in anyway, our office
Y N Emphysema Y N Epilepsy	Y N Seizures Y N Shingles	may choose to deny you our services/treatment.
Y N Fainting Spells Y N Frequent Headaches	Y N Sickle Cell Disease/Traits Y N Sinus Problems	I understand that the information that I have given today is correct to the best o my knowledge. I also understand that this information will be held in the strictes
Y N Glaucoma	Y N Stroke	confidence and that it is my responsibility to inform this office of any changes in
Y N Hay Fever Y N Heart Attack/Surgery	Y N Thyroid Problems Y N Tuberculosis (TB)	my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment, with my informed consent
Y N Heart Murmur Y N Hepatitis	Y N Ulcers Y N Venereal Disease	This office reserves the right to verify the credit status of potential patients and/o parents of patients prior to extending credit for treatment fees and may, at the
Please list any serious medical cor		discretion of the office, use the services of one or more credit reporting services.
	and the state of t	
		SIGNATURE DATE
Are you allergic to any of the follo	wing?	PAIL
		If this office grounds incomes hands during the Line was
Y N Aspirin Y N Erythromycin Y N Penicillin If this office accepts insurance, I understand that I am responsible payment of services rendered and for paying any co-payment that		payment of services rendered and for paying any co-payment that my
Y N Dental Anesthetics Y N Latex Y N Other insurance does not cover, including the deductible. I hereby author		
List any other drugs/material allergies:		
		orthodontic treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination
WOMEN: Are you taking birth contro	ol pills?	rendered, to my insurance company.
Are you pregnant? Y N	Week #:	
Are you nursing? ☐ Y ☐ N		SIGNATURE
Have you ever taken Bisphosphona (e.g. Fosamax, Boniva)?	tes PYN	SIGNATURE DATE
Our office is HIPAA compliant and	d is committed to meeting or exceeding t	he standards of infection control mandated by OSHA, the CDC and the ADA.
Office Use Only		
I verbally reviewed the medical/dental information with the patient named herein.		
Doctor's Comments:		